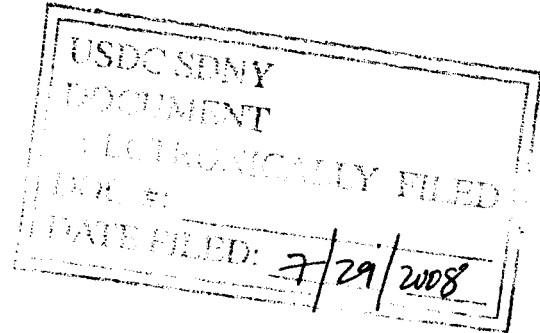


*Pauley, J*

Charles R. Jacob III (CJ-4143)  
MILLER & WRUBEL P.C.  
250 Park Avenue  
New York, New York 10177  
(212) 336-3500



UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

TERWIN ADVISORS LLC,  
  
Plaintiff,  
  
-against-  
  
AMERICAN LENDING GROUP, INC.,  
  
Defendant.

07 Civ. 10631 (WHP)  
ECF CASE

**STIPULATION  
OF DISMISSAL**

Plaintiff Terwin Advisors LLC ("Terwin") and defendant American Lending Group, Inc. ("ALG"), being all the parties who have appeared in this action, hereby stipulate, pursuant to Fed. R. Civ. P. 41(a)(1)(ii), that all claims of Terwin against ALG in this action, and the counterclaim of ALG against Terwin in this action, shall be and are hereby dismissed, with prejudice to renewal of such claims and counterclaim.

Dated: June 18, 2008

MILLER & WRUBEL P.C.

By: *Charles R. Jacob III*  
Charles R. Jacob III (CJ-4143)  
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(212) 336-3500

Attorneys for Plaintiff  
Terwin Advisors LLC

*The Clerk of Court is directed  
to mark this case closed.*  
SO ORDERED:

*William H. Pauley III*  
WILLIAM H. PAULEY III U.S.D.J.  
*7/28/2008*

BABCHIK & YOUNG, LLP

By: 

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Attorneys for Defendant  
American Lending Group, Inc.

U.S.D.J.